

601600

中国铝业股份有限公司
2024 年半年度报告摘要

1.1

www.sse.com.cn

1.2

1.3

1.4

1.5

2024

33.47

70.16

2024 8 28

10

0.82

2024

17,158,381,228

14.07

2024

20.05%

2024

2.1

A			601600	
H			02600	

	86 10 8229 8322	86 10 8229 8322
	62	62
	I R@chi nal co. com. cn	I R@chi nal co. com. cn

2.2

			(%)
	217,091,927	211,755,809	2.52
	66,413,217	60,457,735	9.85
			(%)
	110,717,746	134,062,610	-17.41
	7,016,492	3,416,724	105.36
	6,856,812	2,883,981	137.76
	13,549,315	10,307,915	31.45
%	11.22	6.24	4.98
	0.409	0.198	106.57
	0.408	0.198	106.06

2.3 10

:

					342,275	
10						
		(%)				
		29.95	5,139,204,916	0		0
H		22.93	3,935,130,749	0		
A		4.05	694,746,883	0		0
		2.61	448,284,993	0		0
		2.19	375,040,173	0		0
—	—	—				
		1.93	331,751,150	0		0
		1.39	238,377,795	0		0
		0.65	111,307,700	0		0
	—	—				
		0.62	107,000,000	0		0
	—	2				
		0.56	95,520,000	0		0
		1.		"	"	

2.4

10

2.5

2.6

						%
2019	19 G3	155594	2019-08-08	2029-08-09	20	4.55
2020	20 01	163219	2020-03-04	2025-03-05	5	3.30
2021	21 MTN001	102103308	2021-12-17	2024-12-21	10	3.10
2022	22 MTN001	102280232	2022-01-26	2025-01-27	20	3.00
2022	22 GN001	132280014	2022-02-22	2025-02-23	4	2.68
2022	22 MTN003	102281847	2022-08-17	3+N	10	2.87
2022	22 MTN004	102282118	2022-09-21	2+N	10	2.68
2024	24 MTN001 ()	102482040	2024-05-23	2027-05-24	10	2.30
2024	24 MTN002	102482320	2024-06-17	2027-06-18	5	2.19

	49.97	53.30
EBI TDA	12.96	8.16

