

601600

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A			601600	
H			2600	
ADR		CHALCO	ACH	

	62	62
	86 10 8229 8322	86 10 8229 8322
	IR@chal co. com. cn	IR@chal co. com. cn

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	14,928,904	12,595,046	12,576,862	18.53	13,188,406	13,199,390
	0.028	0.037	0.037	-24.32	0.042	0.042
	0.028	0.037	0.037	-24.32	0.042	0.042
%	1.36	1.59	1.59	0.23	1.80	1.80

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	1-3	4-6	7-9	10-12
	39,666,127	44,442,625	49,045,769	52,839,732
	30,718	4,994	416,063	289,229
	-291,276	-24,305	453,975	255,029
	1,984,841	4,026,790	3,325,182	5,592,091

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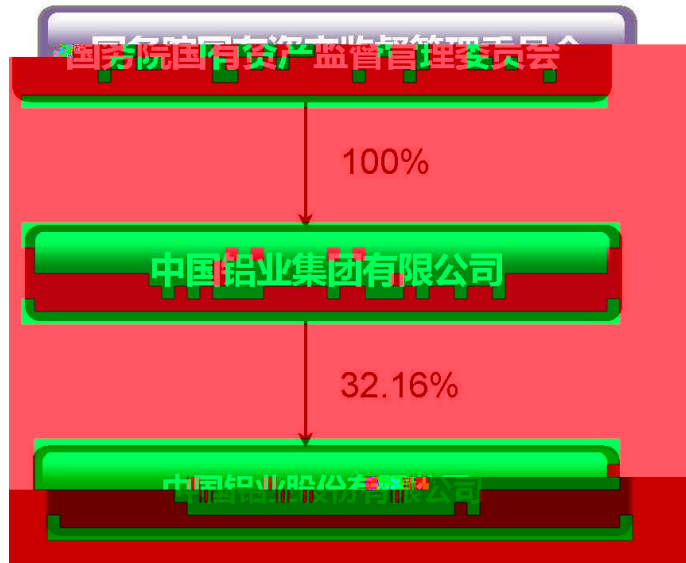
							407,410
							405,756
10							
			(%)				
1	0	5,050,376,970	29.67	0		0	
H 2	297,862	3,932,731,457	23.10	0			
	0	841,600,264	4.94	0		0	

	0	671,882,629	3.95	0		0	
	0	448,284,993	2.63	0		0	
A	104,410,748	268,884,921	1.58	0		0	
	0	252,392,929	1.48	0		0	
	0	238,377,795	1.40	0		0	
	0	137,295,400	0.81	0		0	
	-3,754,900	85,645,100	0.50	0		0	
	1 A H 2020 12 31 5,474,485,019 5,295,895,019 A 178,590,000 H 32.16% 2 3,932,731,457 H 178,590,000 H						

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2018	18 01	143804	2018.09.14	2021.09.18	11	4.55		
2018	18 02	143805	2018.09.14	2023.09.18	9	4.99		
2018	18 03	155032	2018.11.14	2021.11.16	14	4.19		

2018	18 04	155033	2018. 11. 14	2023. 11. 16	16	4. 50		
2019	19 01	155166	2019. 01. 22	2022. 01. 23	20	3. 80		
2019	19 G3	155594	2019. 08. 08	2029. 08. 09	20	4. 55		
2019	19 G4	155677	2019. 09. 04	2022. 09. 05	10	3. 50		
2020	20 01	163219	2020. 03. 04	2025. 03. 05	5	3. 30		
2020	20 02	163312	2020. 03. 19	2023. 03. 20	10	3. 05		

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2018				11	3	4. 55%
	2019	9	2020	9	5, 005	
2018				9	5	4. 99%
	2019	9	2020	9	4, 491	
2018				14	3	4. 19%
	2019	11	2020	11	5, 866	
2018				16	5	4. 50%

	2019	11	2020	11	7,200	
2019			20		3	3.80%
	2020	1	2021	1	7,600	
2019			20		10	4.55%
	2020	8	9,100			
2019			10		3	3.50%
	2020	9	3,500			
2020			5		5	3.30%
2020			10		3	3.05%

5.3

5.4 2

	2020	2019	%
%	63.48	65.17	-1.69
EBI TDA	0.14	0.15	-0.01
	1.50	1.43	0.07

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2020 7.41 8.53 1.12

2020 1,860 1,902 42

2020 1,707 1,764 57

2020

16.01

14.32

1.69

2020	1.48	1.57	3.05
2020	5.82	6.28	0.46
2020	423.82	439	15.18
2020	14.27	8.45	5.82
2020	518.89	490.89	28
2020	20.23	6.87	13.36
2020	1,553.92	1,589.36	35.44
2020	5.56	9.58	4.02
2020	71.84	73.46	1.62

2020 0.77 4.03
4.80

2020 4.50 4.93 0.43

2020 17.05 9.88
7.17

2020 12 31 462.04 487.01 24.97

2020 12 31 626.27 692.03 65.76

2020 12 31 1,486.98 1,544.36
57.38

2020 12 31 611.03 631.77 20.74

2020 12 31 63.48% 2019 65.17% 1.69

2020 12 31 34.86
35 0.26

2020 12 31

2020 12 31 5.60 0.30 5.30 2019

2020 70

2020 12 31 14.37

2020 12 31 7.62

0.28 0.06

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2020

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